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Toronto ON, M5J 2Y1  
www.computershare.com

Date: 06/03/2008

To: All Canadian Securities Regulatory Authorities

**Subject: BREAKWATER RESOURCES LTD.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type : Annual General Meeting  
Record Date for Notice of Meeting : 15/04/2008  
Record Date for Voting (if applicable) : 15/04/2008  
Meeting Date : 20/05/2008  
Meeting Location (if available) : Toronto, ON

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	106902307	CA1069023077

Sincerely,

**Computershare Investor Services Inc.**

Agent for BREAKWATER RESOURCES LTD.